





# CAPABILITY STATEMENT CAGE: 89J11 DUNS: 116992153

### COMPANY OVERVIEW

Freedom Federal Educators, LLC is an education company located in Charleston, WV. Our company provides educationbased Federal Employee Benefits Seminars, Lunch and Learns, Webinars and more for Federal Agencies and their employees. It was established to act as an advocate for federal employees. Our objective is to provide the education, support, and resources federal employees need to make informed decisions regarding their retirement and risk management benefits. Contact us today to find out more about our federal contracting abilities and how we can best help you with your requirements outlined by the Office of Personnel Management (OPM) to provide retirement financial education for their employee in a <u>Benefits</u> Administration Letter 11-104 dated March 25, 2011. Agencies that desire assistance in fulfilling their responsibility to employees by providing benefits and retirement financial education programs can rely on us to help satisfy those requirements.

#### MISSION

It is our mission to ensure Federal Employees are given the knowledge that will enable them to optimize the value of their employment now and ensure their comfort and security in retirement.

## CORE COMPETENCIES

- CSRS or FERS Retirement
  Annuity
- Thrift Savings Plan (TSP)
- Voluntary Contribution
  Plan (VCP) CSRS and
  CSRS
  Offsets only
- Federal Employees Group Life Insurance (FEGLI)
- Social Security
- Federal Employees Health Benefits (FEHB)
- Dental and Vision
- Medicare
- Federal Employees Dental and Vision Insurance Program (FEDVIP)

- Disability Federal employee Compensation Act (FECA), CSRS and FERS Disability annuity, and Social Security Disability
- Federal Long-Term Care
  Insurance Program (FLTCIP
- Consulting
- Planning
- Education Planning
- Benefits Training
- Retirement Planning
- Education Seminars







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### NAICS CODES

- 611430 Professional and Management Development Training
- 541611 Administrative Management and General Management Consulting Services
- 525110 Pension Funds
- 524113 Direct Life Insurance Carriers

### DIFFERENTIATORS

- All instructors and Federal Benefits Counselors are required to complete Federal Benefits Training requirements, pass knowledge assessment exam and maintain continuing education requirements.
- With our seminar packages, we provide each seminar attendee with a FREE presentation workbook that outlines all of the information that is presented during the briefing that will become a valuable reference source for them. This workbook includes the Freedom Federal Educators Seminar Benefits Worksheet that can be used to gatherer all of the employees benefit information into one, convenient location.
- Our Instructors are all Financial Planners with an average experience of 25 years in the industry.

### PAST PERFORMANCE

- We have conducted hundreds of one on one Federal Benefits Reviews with Federal Employees across 9 states.
- We have conducted numerous Lunch and Learns for Federal Agencies across 9 states.
- 20 years of experience conducting Benefits and Retirement Seminars for numerous companies in the private sector.

## CONTACT INFORMATION

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